



Pensions

The application '**Pensions**' (including retirement, incapacity, and survivor allowances), ensures the management of the pensions or allowances files since submission by the insureds or the beneficiaries until they are cleared and closed, this step being taken up by the application '**Benefits Payments**'.

It is based essentially on the data processed in the application '**Registration**' as far as insureds and employers identification is concerned and on the data processed in the application '**Contributions**' in order to have access to the quarters that have been reported and the wages filled out by the employers in the insured individual form, and that will be used to calculate the pensions and allowances to be granted.

This application main functionalities allow users to:

- Ensure an external configuration of the law, the ratio, transactions and ages per category
- Handle the Pensions files
- Handle the pension beneficiaries and their status changes
- Handle the beneficiaries of Pensions and carry out the changes of their status
- Do the follow-up of files or workflow
- Send reminders and notifications to the beneficiaries of incapacity or early retirement pensions
- Simulate a pension calculation
- Take into account the subsidized Funds
- Identify the clearing elements and print a complete detailed sheet
- Clear the pensions
- Validate and print the decisions

Main features are:

- The **traceability of occurrences** in the «follow-up» module
- The **consistency of beneficiaries data** stocked in the family cluster
- The **clarity in settlement rules**
- The distinction between **automatic clearing process** and **adjustments process** with maximum precautions and safety when processing

Pensions files list per status and per entity					
Status Ready for clearance					
Order Nbr	File		Insurant		Sinoc
	Number	Date	Number	Name / Forename	
311	P002001721	13/06/2013	21306438/15	NKADA FLORENTINE MAR	28/08/2013
312	P002001760	27/03/2013	21299462/23	BIZENGA GABRIEL	02/09/2013
313	P002001728	29/05/2013	21353172/82	MONGO FERDINAND	28/08/2013
Total Pensions Department					313
Entity :Regional management coordination					
1	P002000001	22/05/2012	21306247/18	MANKOLO ANSELME	03/10/2012
Total Regional management					1
Total Ready for clearance					314

Pensions files statements				Head office	
Identification :					
Category : 01 - Manoeuvres, workers and other similar			Subscription : No		
Concerned Insurant			Date of demand : 04/08/2012		
File No : P002000006					
Insurant : 22905944/61 DZAM ALBERT					
Salaries statement					
Year	Employer		Accrued salary	Insurance months	
	Nbr	Entity			
2008	11018655/3	ETAC	756 800	8	
2009	11018655/3	ETAC	1 182 000	12	
2010	11018655/3	ETAC	1 135 200	12	
2011	11018655/3	ETAC	438 400	4	
Total			3 512 400	36	
Service records					
Number	Employer		start date	End date	
	Nbr	Entity			
11018655/3		ETAC	01/01/1975	29/05/2012	
Clearing details:					
Limitation date :		Age on admission :		60	
Admission date :		30/05/2012	Nbr of registration months :		
Effective date/insurant :		01/06/2012	Nbr of insurance months :		
Effective date/survivor :			Total months of insurance abroad :		
Date of arrears :			Total premium :		
GMS :		50 400	Total insurance months :		
Ceiling :		78 100	Total bonus months :		
GMS floor :		30 300	Bonus rate (%) :		
			AMR :		
			Rate :		
			AMR * rate :		
			Insurance ratio :		
			Amount prorated benefit :		
			Nbr of allowances :		
			Amount of allowances :		
benefit granted : Normal old age pension				Amount granted :	72 290

VALIDATION OF THE PENSIONS FILES								
File ID	Insurant			Clearing approved		Details	Reject	Execute
	ID	Name	Surname	By	On			
P002001212	21346848/73	ONGUINDA	VINCENT	rekoulou	06/09/2013	→	X	✓
P001042222	21324463/95	DZAMITKA	ALBERT	rekoulou	19/09/2013	→	X	✓
P001041956	21323188/81	NKELA	FRANCOIS	rekoulou	19/09/2013	→	X	✓
P001038631	21303009/78	MIERE	PIERRE	rekoulou	19/09/2013	→	X	✓
P001039341	21307565/75	KOUMOU	ALEXANDRE	rekoulou	19/09/2013	→	X	✓
P001036903	21291038/38	SOUNGUIKA	DAVID	rekoulou	19/09/2013	→	X	✓
P001036442	21287420/09	MOUELE	ISAAC	rekoulou	19/09/2013	→	X	✓
P001037024	21291715/36	BEMBA	EDGARD BONAVENTURE	rekoulou	19/09/2013	→	X	✓
P001036977	21291430/42	MALANDA	PIERRE	rekoulou	19/09/2013	→	X	✓
P001033500	21272729/62	BOUMBA	GUILLAUME	rekoulou	19/09/2013	→	X	✓